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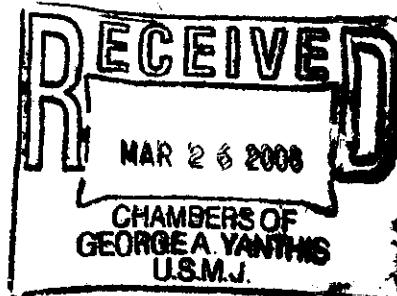
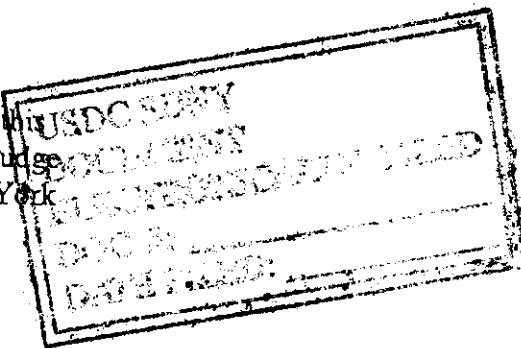
# MEMO ENDORSED

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March 26, 2008

Via Facsimile

Honorable George A. Yantthis  
United States Magistrate Judge  
Southern District of New York  
United States Courthouse  
300 Quarropas Street  
Room 118  
White Plains, NY 10601



Re: General Product International, Ltd. v. Linens Holding Company, et al.  
CA No. 1:07-CV-8164 SCR (GAY)

Dear Magistrate Judge Yantthis:

A conference call with Your Honor has been scheduled for this Friday, March 28, 2008 at 9:30 a.m.

All parties to this action are actively engaged in settlement negotiations that, if successful, will resolve this matter in its entirety. The parties met last week and are scheduled to meet again to discuss settlement on April 4, 2008. Accordingly, we do not anticipate that a settlement will be reached before the scheduled telephone conference. We request that the conference be adjourned to a later date in order to permit the settlement discussions to continue. We respectfully request that the conference be rescheduled for May 9, 2008, and propose a 10:00 a.m. conference. Alternatively, the parties are agreeable to holding the conference on May 16, 2008 at 9:00 a.m.

Additionally, a Case Management Conference was proposed for April 11, 2008 at 10:00 a.m. for this case. We request that, if you wish to schedule a Case Management Conference for this case, it be scheduled for May 30, 2008, and we propose a time of 10:00 a.m.

SO ORDERED:

*George A. Yantthis 3/27/08*  
Hon. George A. Yantthis  
United States Magistrate Judge.

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Philadelphia

Boston

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Telephone Conference is cancelled  
Plaintiff shall file a motion for default judgment on 3/28/08 telephone conference on 3/28/08 at 10:00 am. The conference is rescheduled to May 9, 2008 at 10:00 am.